



CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 30 SEP 2013
(The figures have not been audited)

	Individual Period		Cumulative Period	
	3 Months ended	3 Months ended	9 Months ended	9 Months ended
	30/09/2013	30/09/2012	30/09/2013	30/09/2012
	RM'000	RM'000	RM'000	RM'000
Revenue	15,164	16,459	45,649	45,985
Operating profit	705	627	1,878	1,858
Other income	62	1	114	74
Finance Cost	(241)	(255)	(734)	(785)
Profit Before Tax	526	373	1,258	1,147
Income Tax	(100)	(21)	(100)	(21)
Profit for the period	426	352	1,158	1,127
Earnings per share (sen)				
Basic	0.25	0.21	0.69	0.67
Diluted	0.25	0.21	0.69	0.67
Dividend Per Share	0.00	0.00	0.00	0.00



CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 SEP 2013

(The figures have not been audited)

	As at end of current quarter 30/09/2013 RM'000	Audited As at 31/12/2012 RM'000
PROPERTY, PLANT AND EQUIPMENT	34,611	35,841
Deferred Tax Assets	581	581
CURRENT ASSETS		
Inventories	7,227	7,269
Trade receivables	2,965	6,053
Other receivables, deposits and prepayments	2,338	1,943
Taxation	25	3
Deposits, cash and bank balances	3,294	3,773
	15,849	19,041
CURRENT LIABILITIES		
Trade payables	4,179	6,598
Other payables, deposits and accruals	3,524	5,523
Short term borrowings	5,681	5,681
Bank Overdraft	-	413
Term loan	1,930	1,930
Hire purchase creditors	118	172
	15,432	20,317
NET CURRENT ASSETS	417	(1,276)
LONG TERM LIABILITIES		
Long term borrowings	6,338	7,262
Hire purchase creditors	576	448
Deferred taxation	1,026	925
	7,940	8,635
	27,669	26,511
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	5,478	4,320
TOTAL SHAREHOLDERS' EQUITY	27,669	26,511
Net Assets per Share of RM0.10 each (RM)	0.16	0.16

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE PERIOD ENDED 30 SEP 2013**

	9 Months ended 30/09/2013 RM'000	9 Months ended 30/09/2012 RM'000
Profit / (loss) before tax	1,258	1,147
Adjustments for:-		
Non-cash items - Depreciation	2,147	1,266
Operating profit before changes in working capital	<u>3,405</u>	<u>2,413</u>
Net Change in current assets	2,735	2,298
Net Change in current liabilities	(4,418)	(1,402)
Cash (used in)/generated from operations	<u>1,722</u>	<u>3,309</u>
Taxation	(21)	(113)
Net cash generated from operating activities	<u>1,701</u>	<u>3,195</u>
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(917)	(3,488)
Net cash (used in)/generated from investing activities	<u>(917)</u>	<u>(3,488)</u>
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	74	217
Drawdown / (Repayment) of term loan - Net	(924)	503
Drawdown / (Repayment) of other bank borrowings	-	(1,573)
Net cash used in financing activities	<u>(850)</u>	<u>(852)</u>
Net change in cash and cash equivalents	(66)	(1,145)
Cash and cash equivalents b/f	<u>3,360</u>	<u>4,131</u>
Cash and cash equivalents c/f	<u>3,294</u>	<u>2,986</u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	30/09/2013 RM'000	30/09/2012 RM'000
Deposits, cash and bank balances	3,294	2,986
Bank overdrafts	-	-
	<u>3,294</u>	<u>2,986</u>



LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 SEP 2013**

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
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**9 Months ended
30/09/2013**

Balance as at 31 Dec 2012	16,782	5,410	4,320	26,511
Movement during the period				
Profit for the year as per Income Statement	-	-	1,158	1,158
Net Movement During the year	-	-	1,158	1,158
Balance as at 30 Sep 2013	16,782	5,410	5,478	27,669

**9 Months ended
30/09/2012**

Balance as at 31 Dec 2011	16,782	5,410	3,163	25,355
Movement during the period				
Profit for the year as per Income Statement	-	-	1,127	1,127
Net Movement During the year	-	-	1,127	1,127
Balance as at 30 Sep 2012	16,782	5,410	4,290	26,481